NBP NATIONAL BENEFIT PLANS
For Health, for Life, for Peace of Mind

Your 2027 Marketplace Renewal Worksheet

Use this privately to prepare for an individual or family Marketplace coverage review. Do not use it as a Medicare or employer-plan enrollment worksheet.

1. **Check the information behind your application**
   Coverage year: _____
   Expected household information reviewed: _____
   Expected income estimate and questions: _____
   People needing coverage and other coverage available: _____
   Application information that needs updating: _____
   Use current Marketplace instructions. Ask an appropriately qualified professional about tax questions.

2. **Separate the two premium numbers**
   Current full monthly premium: _____
   Current monthly assistance applied, if any: _____
   Current monthly payment after assistance: _____
   2027 full monthly premium: _____
   2027 monthly assistance applied, if any: _____
   2027 monthly payment after assistance: _____
   What changed, and who explained the change? _____
   Do not treat an estimate as an eligibility determination or final payment.

3. **Compare the care and coverage details**
   Exact plan and service area: _____
   Doctors / hospitals to verify privately: _____
   Prescription and pharmacy questions: _____
   Deductible / copays / coinsurance: _____
   Out-of-pocket maximum and excluded expenses: _____
   Care I expect to use: _____
   Questions about coverage requirements: _____
   Date and source of information checked: _____

4. **Prepare the next step**
   My three most important questions: _____
   Applicable enrollment deadline confirmed with: _____
   Coverage start date and required steps confirmed: _____
   First premium/payment instructions, if applicable: _____

For help discussing available options from carriers NBP represents: https://nbplans.com/contact/ | (248) 362-4050. National Benefit Plans | Life Changes. Your Coverage Should Too.

General education only. Eligibility, assistance, and plan details depend on current rules and individual circumstances. Keep completed worksheets private; use a secure process for sensitive information. Sources: HealthCare.gov and IRS premium tax-credit guidance listed with Article 2.